

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.



### Chimera S&P UAE UCITS ETF Fund (THE "FUND")

#### A sub-fund of Chimera UCITS ICAV (the "ICAV")

Class A ISIN IE00BKDMN692

This UCITS has appointed FundRock Management Company S.A. (Ireland Branch) as its Management Company

## OBJECTIVES AND INVESTMENT POLICY

The Fund is an exchange traded fund ("ETF"), which seeks to provide investors with a total return, taking into account capital and income returns. The investment policy of the Fund is to invest 100% of its net assets in a portfolio of equity securities that consists of the equity securities of the Index. The Investment Manager may deviate from the 100% investment where it is, for whatever reason, not possible to buy and hold a particular Index security.

The Fund is passively managed which tracks the performance of the S&P UAE BMI Liquid 20/35 Capped Index (the "Index").

As it may be difficult, expensive or otherwise inefficient to purchase all the securities in the Index, the Fund may also hold Shares or other securities which produce a similar investment return to securities in the Index or may invest in collective investment schemes.

The Fund may enter into stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the prospectus of the ICAV.

The Fund base currency is AED (United Arab Emirates Dirham).

Shares of the Fund ("Shares") are listed on one or more stock exchanges.

Typically, only Authorised Participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. Other investors can purchase and sell Shares on exchange on each day the relevant stock exchange is open.

These shares are capitalisation shares. Income and capital gains are reinvested.

### The Index

The Index seeks to measure the performance of the S&P UAE BMI, excluding those constituents with low liquidity and employing an alternate weighting scheme. The Index employs a 20/35 weighting scheme, where the largest stock's weight is capped at 35%, and the weight of any other stock is capped at 20%. The Index constituents are UAE domiciled companies, and as of 18 February 2021 comprises of 22 securities. The Index is rebalanced quarterly.

Investment in the Fund may be appropriate for investors who have a medium-term investment horizon.

For full investment objectives and policy details, please refer to the supplement to the prospectus for the Fund.

## RISK AND REWARD PROFILE OF THE FUND



This indicator is a measure of a fund's volatility. The higher a fund's past volatility, the higher the number on the scale and the greater the risk that investors in that fund may have made losses as well as gains. The lowest number on the scale does not mean that a fund is risk free.

The risk category was calculated by estimating the volatility of the Fund's return on investment expected over the next three to five years and may not be a reliable indicator of the Fund's future risk profile. The risk and reward profile shown is also not guaranteed to remain the same and may shift over time.

### Why is this Fund category 6?

We graded the Fund a 6 because of the range and frequency of price movements of the underlying investments in which the Fund invests. The Fund's volatility has been assessed as higher risk.

Full details of risks are disclosed in the 'Risk Factors' section of the supplement and the prospectus.

**Risks not covered by the indicator, but which are materially relevant to the Fund include:**

- **Equity Risk:** Shares of companies are generally considered high risk investments and may result in fluctuations in the value of the Fund due to external factors.

- **Counterparty risk:** The Fund is subject to the risk that third parties with which the Fund may transact may go bankrupt or fail to pay money due to the Fund or return property belonging to the Fund.

- **Tracking error risk:** The Fund's performance may not exactly track the Index. This can result from market fluctuations, changes in the composition of the Index, transaction costs, the costs of making changes to the Fund's portfolio and other Fund expenses.

- There can be no certainty that Shares can always be bought or sold on a stock exchange or that the market price will reflect the net asset value (the "Net Asset Value") of the Fund.

- It may be difficult for the Fund to buy or sell certain investments in some market conditions. Consequently, the price obtained when the Fund buys or sells securities may compare adversely to the price under normal market conditions.

For a complete overview of all risks attached to this Fund, refer to the section entitled "Risk Factors" in the supplement and the prospectus.

## CHARGES FOR THE FUND

These charges are used to pay the costs of running the Fund, including the costs of marketing and selling it. Overall, they reduce the potential growth of your investment.

### One-off charges taken before or after you invest.

<b>Entry charge</b>	None*
<b>Exit charge</b>	None*

This is the maximum that might be taken out of your money before it is invested.

### Charge taken from the Fund over a year

<b>Ongoing charge</b>	1.00%
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### Charges taken from the Fund under certain specific conditions

<b>Performance fee</b>	None
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\*Authorised Participants dealing directly with the Fund may pay an entry charge up to a maximum of 5% and an exit charge up to a maximum of 3% of Net Asset Value. Although not charged directly to investors who are not Authorised Participants, these charges may have an impact on brokerage fees, transaction fees and / or the bid-ask spread. Currently, the Fund is not exercising its entitlement to apply entry and exit charges.

## PAST PERFORMANCE

There is insufficient data to provide a useful indication of past performance to investors

The ongoing charge is based on the annual management fee paid to the Manager. The following expenses will be discharged out of the annual management fee, all operational expenses, costs attributable to the Manager, Depositary, Administrator, Investment Manager, Investment Advisor, Marketing Agent and Directors. It excludes portfolio transaction costs except in the case of an entry or exit charge paid by the Fund when buying or selling shares/units in another fund.

Because the Fund is an ETF, investors will typically only be able to buy shares in the secondary market. Accordingly, investors may incur brokerage and / or transaction fees in connection with their dealings. You should discuss these fees and costs with your broker before you invest, as they may reduce the amount of your initial investment and the amount you receive on disposal.

Please see "Fees and Expenses" section of the prospectus and the supplement for further information about charges.

## PRACTICAL INFORMATION

**Manager:** FundRock Management Company S.A. (Ireland Branch)

**Investment Manager:** Chimera Capital Limited

**Investment Advisor & Marketing Agent:** Chimera Capital Limited

**Depositary:** The Bank of New York Mellon SA/NV, Dublin Branch

**Administrator:** BNY Mellon Fund Services (Ireland) Designated Activity Company

**NAV/Pricing:** The Net Asset Value per share will be available on [www.chimerainvestment.com](http://www.chimerainvestment.com) and the indicative Net Asset Value will be available on the Dubai Financial Market and Abu Dhabi Securities Exchange websites.

**Tax:** The Fund is subject to the tax laws and regulations of Ireland. Depending on your home country of residence, this may have an impact on your investment. For further details, please speak to an adviser.

**Switching:** Switching of Shares between sub-funds of the ICAV is not possible for investors who purchase Shares on exchange. Switching may be available on share classes to Authorised Participants who deal directly with the Fund.

**Umbrella UCITS:** The Fund is a sub-fund of the ICAV, an open-ended umbrella type Irish Collective Asset-management Vehicle. The assets of the Fund are segregated from those of other sub-funds in the ICAV, meaning the liabilities of one fund cannot impact another fund. You can find out more information about the umbrella in the prospectus and about the Fund in the supplement.

The prospectus and periodic reports are in the name of the ICAV.

Please be aware that past performance is not a reliable indicator of future results.

The Fund was launched on 23 February 2021.

Base Currency: AED (United Arab Emirates Dirham)

**Remuneration Policy:** With effect from January, 2018, the Management Company has established and applies a remuneration policy in accordance with principles laid out under UCITS V directive and any related legal and regulatory provisions applicable in Luxembourg. The up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available

at [www.fundrock.com/pdf/Fundrock\\_Remuneration\\_policy.pdf](http://www.fundrock.com/pdf/Fundrock_Remuneration_policy.pdf) and a paper copy will be made available free of charge upon request at the Management Company's registered office.

**Prospectus and Reports:** Additional information and copies of the prospectus, the latest annual and half yearly reports may be obtained (free of charge) from the Administrator and available on [www.chimerainvestment.com](http://www.chimerainvestment.com). They are available in English.

The Class A Shares is also representative for Class D Shares. Further information in respect of other share classes is set out in the Fund's supplement. The sub-fund of Chimera UCITS ICAV may also issue other share classes that may be marketed in your country through the Management Company.

The ICAV may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus.

This ICAV was authorised in Ireland on 18 November 2020 and regulated by the Central Bank of Ireland. The Management Company is authorised in Ireland and supervised by the Central Bank of Ireland. The information contained within this document is accurate as at 23 February 2021.