

## Summary and Key Investor Information Document (KIID) of the Sub-Fund

Name of Sub-Fund	Chimera Umbrella Fund – Chimera S&P UAE Shariah ETF
Management Structure	Management Company
Name of Founder	Chimera Capital LLC
Name of Management Company	Chimera Capital LLC
SCA License Number of Management Company	301056
Local Custodian (UAE)	HSBC Bank Middle East Limited
Global Custodian	The Bank of New York Mellon, London Branch
Administrator	Chimera Capital LLC
Unit Registrar	<p><b>Stock Exchanges:</b></p> <p><b>Abu Dhabi Securities Exchange:</b> Chimera S&amp;P UAE Shariah ETF – Share Class A – Accumulating</p> <p><b>Dubai Financial Market:</b> Chimera S&amp;P UAE Shariah ETF – Share Class B – Income</p>
Legal Advisor	Herbert Smith Freehills LLP
Auditor	Deloitte & Touche (M.E.)
Shariah Advisor for Sharia compliant Sub-Fund	Dar Al Sharia Limited
Sharia Committee	Three member committee of Sharia scholars designated by the Sharia Advisor for the purpose of Sharia governance.
Authorised Participants and Liquidity Providers	Arqam Securities LLC BH Mubasher PSC EFG Hermes Brokerage UAE International Securities LLC
Index Provider	S&P Dow Jones Indices LLC
Sub-Fund Objective	To track S&P UAE Domestic Shariah Liquid 35/20 Capped Index
Age / Term of the Sub-Fund	None
Financial Year of the Fund	Annual accounts shall be made up from the 1st of January to the 31st of December in each year, except for the Fund’s first year which shall begin from its date of authorisation until 31st December 2021.
Type of Sub-Fund	<ol style="list-style-type: none"> <li>1. Regulatory Structure: Open Ended</li> <li>2. Redemption Method: Trading the Share Classes through relevant stock exchanges.  Umbrella Fund: Chimera Umbrella Fund  Sub Fund: Chimera S&amp;P UAE Shariah ETF  As of date of the publication of this document there are no other Sub Funds</li> <li>3. Dividend Policy Share Class A – Accumulating Listed on Abu Dhabi Securities Exchange - Chimera S&amp;P UAE Shariah ETF – Share Class A – Accumulating  Share Class B – Distributing Listed on Dubai Financial Market -</li> </ol>

	<p>Chimera S&amp;P UAE Shariah ETF – Share Class B – Income</p> <ol style="list-style-type: none"> <li>4. Shariah Compliant: Yes</li> <li>5. Benchmark Index: S&amp;P UAE Domestic Shariah Liquid 35/20 Capped Index (Full Replication)</li> <li>6. Geographical Investment Universe: United Arab Emirates</li> <li>7. Portfolio Composition: Equities</li> <li>8. Net Asset Value (NAV) Frequency: Daily</li> </ol> <p>Indicative Net Asset Value (INAV) will be calculated during the Trading session</p>
Fund's Capital	Minimum Viable Size: 250,000 Units Maximum: N/A
Nominal Price Per Unit	AED 3.67
Base Currency of the Fund	AED
Share Classes	Chimera S&P UAE Shariah ETF – Share Class A – Accumulating Chimera S&P UAE Shariah ETF – Share Class B – Income
Eligible Investors	All investors of Abu Dhabi Securities Exchange and Dubai Financial Market
Initial Offering Period	This period commenced from 06th July 2020 at 10.00 am (UAE Time) and ended on 13th July 2020 at 2.00 pm (UAE Time)
Receiving Banks for Initial Offering	Subscription will be done through the Authorised Participants.
Minimum Subscription Units	250,000 Units
Multiples of Subscription Units	250,000 Units
Maximum Subscription Units (if any)	N/A
Redemption Cycle and Mechanism	Available daily for Authorised Participants For other Investors this will be through buying and Selling via the relevant Stock Exchanges
Buying Mechanism after Initial Offer Period	Daily through the relevant stock exchange
Creation / Redemption price after end of Initial Offering Period (Only applicable to Authorised Participants)	<p>The price that the Administrator calculates on the relevant trading day plus / minus the expenses specified at USD 1,150 or its equivalent in UAE Dirhams per Creation Unit.</p> <p>The Fund will also charge and collect fees from the Authorised Participants with a maximum of up to 5% of the Net Asset Value, and these fees will be due upon any Cash in lieu Creations/Redemptions.</p>
Price of Unit and Calculation Methodology	<ul style="list-style-type: none"> <li>• The Net Asset Value of the Units will be determined by the Administrator. It is calculated by deducting all liabilities due from the Fund from the total value of the Fund's assets. The net asset value of the Fund and the Units will be denominated in (the currency of the Fund) and if there are any items denominated in other currencies, they will be converted into (the currency of the Fund) based on the exchange rates in effect at the time of the evaluation and as determined by the administrative service provider.</li> <li>• On the closing date of the initial subscription, each Unit will be issued at an initial price of 3.67 dirhams (the Unit's face value), after which the Unit price will be calculated by the administrative service provider on a daily basis and the net</li> </ul>

	value of the Fund's assets will be included with any distributions, income, or profits accruing to the Fund within Fund assets, and any fees or fees due from it, regardless of the full payment, will be deducted, with addition or deduction of any other items in accordance with the international accounting standards.
Reports Available for Unit holders	<ul style="list-style-type: none"> <li>• Annual Audited Financial Reports</li> <li>• Monthly Fund Factsheet</li> <li>• Any other additional reports as determined by the Founder from time to time.</li> </ul>
Right of Unit Holders	Units in the Sub-Fund shall not be granted voting rights or other rights relating to the procedures or any individual right to obtain dividends or other allocations for any asset of the Sub-Fund or to any other Sub-Fund of the same Umbrella Fund or to any other Umbrella Fund, except as expressly provided in the Prospectus.
<b>Expenses and Fees</b>	
Subscription Charges (if Any)	Investors excluding Authorised Participants: None
Redemption Charges (if Any)	Investors excluding Authorised Participants: None
Fund Setup Fees (If Any)	None
Management Fee (Details in Page 27 of the prospectus)	Fixed Fees: An annual management fee of 1% of each Sub-Fund's average daily net assets Value
Custody Fees (Details in Page 31 of the prospectus)	None; Paid by the Management Company from Management Fee received from the Fund
Administration Fees (Details in Page 32 of the prospectus)	None; Paid by the Management Company from Management Fee received from the Fund
Registrar Fees	None
Fees Paid to other Service providers	None
Funds Address and Website	Office 615, 4th Floor Royal Group Headquarters Building Khalifa Park P.O Box – 3190, Abu Dhabi United Arab Emirates Website: <a href="http://www.chimerainvestment.com">www.chimerainvestment.com</a>
Date and License number of the Fund	Date: 19th February 2020 License Number: 01/2020
Fund Board Members (If Any)	None
Fund Board of Directors Formation	None
Internal Governance of the Fund	The Fund's Internal governance is carried out by Chimera Capital LLC.
Working Day	Sunday – Thursday
Creation Day	Monday – Thursday
Redemption Day	Monday – Thursday
Valuation Day	Monday – Thursday
Trading Day	Sunday – Thursday
Delegated Activities (If Any)	None
Fund Investment Strategy	Passive Investment
Details of Fund's ability to invest in other Funds	Not Applicable
Profits and Risk Factors of the Fund	The Fund's profits will be achieved through its activities. The Risk factors of the Fund are limited to factors detailed in Prospectus (Page 14)
Fund Information Source	<a href="http://www.chimerainvestment.com">www.chimerainvestment.com</a>
Party responsible for Fund Information	Name: Chimera Capital LLC Legal Structure: Limited Liability Company Address: Office 615, 4th Floor Royal Group Headquarters Building Khalifa Park P.O Box – 3190, Abu Dhabi United Arab Emirates

This document will be updated and provided by the Management Company or through its delegates electronically or in print form, periodically or on request and free of charge, with regular updates that includes the historical performance of the Fund.