

Bonds & Sukuk Listing on the Dubai Financial Market

Required documents to be attached with the Listing Application to the Dubai Financial Market:

1. Copy of the Securities and Commodities Authority's bonds/Sukuk listing Approval.
2. Copy of the Prospectus approved by SCA.
3. Copy of the documents attached to the Listing Application submitted to the Securities and Commodities Authority (other than documents mentioned below).
4. Copy of the company's Memorandum and Articles of Association attested by competent authorities in the mother country.
5. Copy of the Company's Certificate of Incorporation.
6. Copy of the Company's Trade License or equivalent.
7. Copy of the Company's Trade Register (if applicable).
8. Annual audited financial report for the last two years accompanied by the auditor's report.
9. List of the authorized signatories on the documents and correspondences addressed to the DFM and sample of their signatures.
10. The Board of Directors resolution authorizing the signatories to sign documents and correspondences addressed to the DFM.
11. List of securities holders who own with their minor children, or any entity owns with its parent, subsidiaries or affiliates 5% of the company shares, including the number of securities owned by each of them.
12. List of names of board of directors and executive management, and securities owned by them and their first degree relatives (parents, wife/husband, children), whether these securities are issued by the company, its parent, subsidiary, or associated company (if any).
13. Related party transactions and commitments of the company* with the Chairman, Board of Directors and Managing Staff and their relatives up to first of kin.
14. Details of affiliated and associated companies including percentage of ownership and names of founding shareholders.
15. Any other related documents, please attach.